



KH & ASSOCIATES

Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON JUNE 2018

| | | |
|----|---|---|
| 01 | For the quarter ended | 30 TH JUNE, 2018 |
| 02 | ISIN | INE631R01018 |
| 03 | Face Value | Equity Shares of Rs. 10 each |
| 04 | Name of the company | Madhav Infra Projects Limited |
| 05 | Registered office Address | Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023 |
| 06 | Telephone & fax Nos. | 0265- 2290722 |
| 07 | E-mail Address | secretarial@madhavcorp.com |
| 08 | Name of the Stock Exchanges Company's securities are listed | BSE Limited (BSE) |

| | | No. of Shares | % of total Issued Capital |
|----|---|----------------|---------------------------|
| 10 | Issued Capital | 6405724 | 100.00 |
| 11 | Listed Capital (exchange wise) - BSE (as per Company records) | 6405724 | 100.00 |
| 12 | Held in Dematerialized Form in CDSL | 5648043 | 88.17 |
| 13 | Held in Dematerialized Form in NSDL | 123381 | 1.93 |
| 14 | Physical | 634300 | 9.90 |
| 15 | Total No. of Shares (12+13+14) | 6405724 | 100.00 |

| | | |
|----|--|-----|
| 16 | Reasons for difference, if any, between (10&11), (10&15), (11&15) | NIL |
| 17 | Certifying the details of change in Share Capital during the Quarter under consideration as per the table below. | - |

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated To CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| N.A | | | | | | |

| | | |
|----|---|-----|
| 18 | Register of members is updated if not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why? | N.A |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | N.A |





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| Total No. of Demat Requests | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed within 21 days | N.A | N.A | N.A |
| b. Pending for more than 21 days | N.A | N.A | N.A |

| | | |
|----|---|--|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co. | Mr. Gopal Shah Company Secretary and Compliance Officer Tel. & Fax.:- 0265 -2290722 |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | K H & Associates Practicing Company secretaries Mr Hemant Valand (partner) ACS 24697 , CP 8904 Address: 316, Phoenix Complex, Sayajigunj, Vadodara-390005 Tel. No.: 9824317835 Email Id.: cs.hemant2010@gmail.com |
| 24 | Appointment of Common Agency for share Registry work | M/s. Satellite Corporate Services Pvt Ltd Address: Unit No. 49, Bldg No. 13 A B, 2 nd floor, Samhita Commercial Co-Op. Soc Ltd, Off Andheri Kurla Road, MTNL Lane, Sakinaka, Mumbai-400072 |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | NA |

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Note: The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date :06/07/2018

Place : Vadodara

For KH & Associates

Practicing Company Secretaries



Hemant Valand
CP No. 8904